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Tibet Water Resources Ltd.

西藏水資源有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1115)

ADOPTION OF NEW COMPANY LOGO

Tibet Water Resources Ltd. (the “**Company**”) would like to announce that, with effect from the date of this announcement, the Company will adopt a new Company logo (the “**New Company Logo**”), as shown at the top of this announcement, which will be printed on all corporate documents of the Company, including but not limited to interim and annual reports, announcements, circulars, share certificates and press releases. The Board believes that the New Company Logo will provide the Company with a more appropriate image and identity which will benefit the Company’s future business development and is in the best interests of the Company and its shareholders as a whole.

The adoption of the New Company Logo will not affect any rights of the shareholders of the Company. All existing share certificates of the Company in issue (whether bearing the previous logo or not) will, after the adoption of the New Company Logo, continue to be effective as documents of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for the free exchange of existing share certificates for new share certificates as a result of the adoption of the New Company Logo. The Company will continue to issue the existing share certificates without logo which are still in its inventory until all such existing share certificates have been used up, and thereafter share certificates bearing the New Company Logo will be issued.

By order of the Board

Tibet Water Resources Ltd.

Jesper Bjoern MADSEN

Chairman and Independent Non-executive Director

Hong Kong, 31 October 2017

As of the date of this announcement, the executive Directors are Mr. WANG Dong (Chief Executive Officer), Mr. YUE Zhiqiang, Mr. LIU Chen, Mr. WONG Hak Kun and Ms. HAN Linyou, the non-executive Director is Ms. JIANG Xiaohong, the independent non-executive Directors are Mr. Jesper Bjoern MADSEN (Chairman), Mr. LEE Conway Kong Wai and Mr. Kevin Cheng WEI.